



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 38 (2026 - 27)

CTC
Market Report
· Fair demand.
· All sorts irregularly easier with some withdrawals noticed following quality.
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Buying Analysis
· Major Blenders: Active
· Western India: Good Support
· Exporters: Operated
Orthodox
Market Report
· Good demand.
· Whole Leaf and Broken sold irregularly lower following quality. Cleaner Secondaries irregular around last levels while browner stalkier varieties sold irregularly lower.
· Fannings followed a similar trend.
Buying Analysis
· Middle East : Active
· CIS: Good Support
· Major Blenders: Operated

DUST
Market Report
· Good demand.
· All sorts irregularly easier following quality with some withdrawals on browner sorts.
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Buying Analysis
· Major Blenders: Good Support
· Western India: Operated
Darjeeling
Market Report
· Good demand.
· All sorts firm to occasionally easier with greenish teas on offer witnessing better competition.
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· TCPL : Mainstay Hindustan Unilever : Silent Local buyers : Active only on greenish sorts

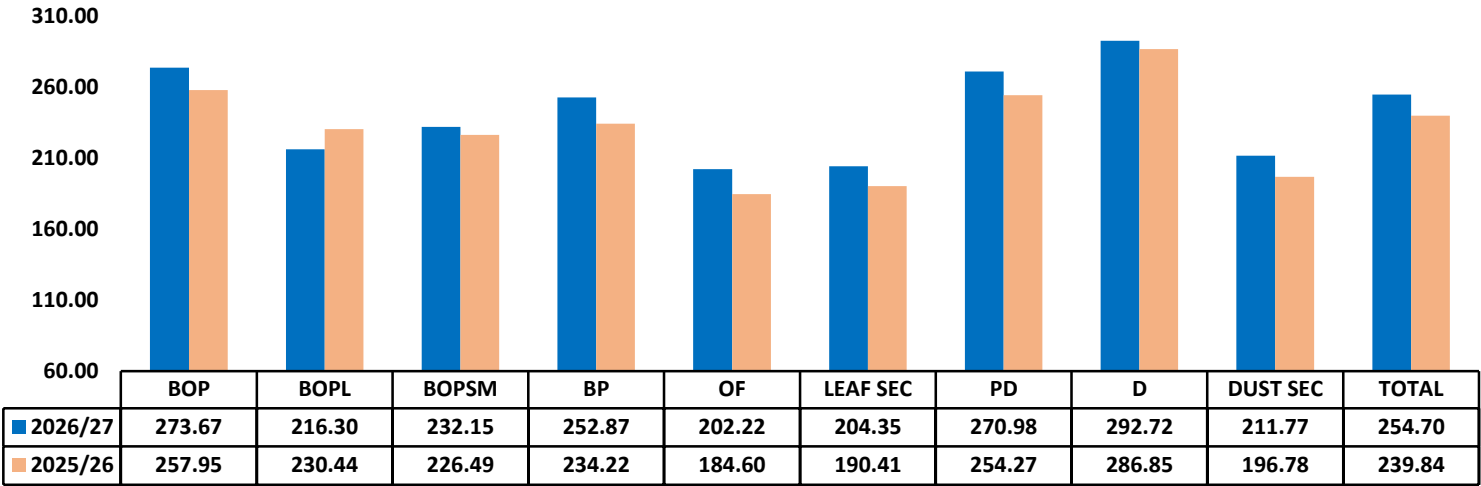
AUCTION AVERAGES

	2026/27			2025/26			UP TO SALE 38		
	SALE 38	SALE 37	+/-	SALE 38	SALE 37	+/-	2026/27	2025/26	2024/25
CTC LEAF	228.91	221.56	7.35	222.11	223.65	-1.54	249.09	232.23	271.32
DUST	227.50	234.48	-6.98	222.51	222.00	0.51	263.62	252.21	284.94
TOTAL	228.40	226.18	2.22	222.28	222.99	-0.71	254.70	239.84	276.74
ORTHODOX	277.52	279.39	-1.87	279.74	283.04	-3.31	316.90	302.15	312.21
DARJEELING	396.24	436.59	-40.35	430.09	475.27	-45.18	547.88	524.38	476.81
ALL TEAS	243.39	244.25	-0.85	239.79	240.11	-0.32	278.62	262.82	289.04

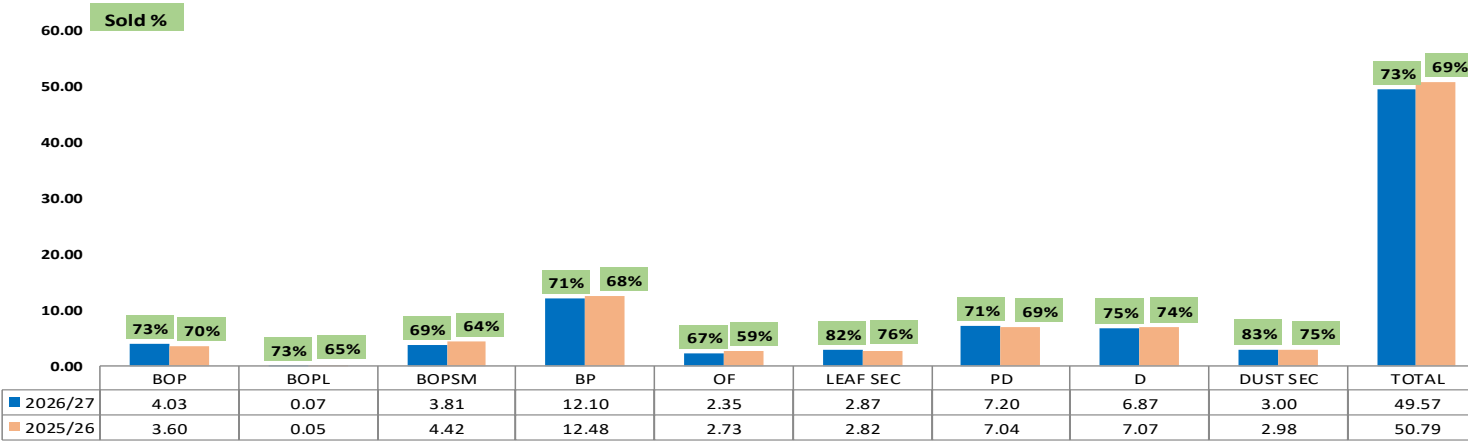
KOLKATA AUCTION AVERAGES

SALE		34	35	36	37	38	39
CTC LEAF	2026/27	227.74	224.36	224.21	221.56	228.91	
	2025/26	223.86	218.49	227.82	223.65	222.11	224.37
DUST	2026/27	247.84	242.50	237.96	234.48	227.57	
	2025/26	227.85	223.95	221.07	222.00	222.51	226.03
TOTAL	2026/27	237.18	232.31	229.38	226.18	228.42	
	2025/26	225.51	220.75	224.99	222.99	222.28	225.07
ORTHODOX	2026/27	302.28	290.77	301.64	279.39	277.52	
	2025/26	301.33	287.87	279.41	283.04	279.74	275.53
DARJEELING	2026/27	470.75	496.50	433.39	436.59	396.24	
	2025/26	454.51	412.58	437.33	475.27	430.09	447.74

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 38



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 38



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 38

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1244754.5	419.17	1182929.1	415.49	GFBOP	1454523.8	334.82	1626858.4	317.80
TGFOP	2836870.6	376.77	2276718.9	377.67	GBOP	2371821.2	326.11	2263571.6	295.60
GFOP	1806074.2	337.46	1397362.4	341.69	BPS	1333926.8	378.67	1083059.8	359.42
FOP	1287483.3	262.58	1619812.0	269.78	GBOP1/FBOP1	2529081.1	204.94	2324286.1	210.63
FBOP	4071054.5	360.93	3274986.4	335.24	BOPF/GOF/FOF	1804587.4	200.51	1739678.9	180.86

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	22,87,055	14,22,314	233.85	38%	21,02,315	13,93,618	224.77	34%	2,94,10,251	2,09,37,390	252.72	29%
FANNINGS	9,51,721	5,99,776	235.18	37%	7,50,477	4,98,660	233.37	34%	99,92,229	66,18,624	257.05	34%
LEAF SEC.	2,81,181	2,21,253	180.19	21%	2,92,482	2,53,460	180.69	13%	35,25,612	28,73,743	204.35	18%
LEAF TOTAL	35,19,956.4	22,43,342.3	228.91	36%	31,45,274.2	21,45,738.6	221.56	32%	4,29,28,091.1	3,04,29,757.3	249.09	29%
DUST	16,40,576	10,75,496	236.74	34%	13,88,601	10,02,823	242.79	28%	2,17,11,262	1,61,39,817	273.26	26%
DUST SEC.	2,86,536	2,22,476	182.88	22%	2,36,444	1,89,324	190.46	20%	36,05,262	30,02,208	211.77	17%
DUST TOTAL	19,27,112.1	12,97,971.2	227.50	33%	16,25,045.1	11,92,147.8	234.48	27%	2,53,16,524.4	1,91,42,024.6	263.62	24%
TOTAL	54,47,068.5	35,41,313.5	228.40	35%	47,70,319.3	33,37,886.4	226.18	30%	6,82,44,615.4	4,95,71,781.9	254.70	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,04,428	5,73,654	290.71	19%	7,09,662	6,24,910	294.82	12%	1,30,93,451	1,11,76,274	339.76	15%
BROKENS	7,10,508	5,53,532	314.88	22%	7,61,045	6,23,951	315.85	18%	1,24,93,058	1,10,88,652	348.34	11%
FANNINGS	1,43,895	1,10,841	180.81	23%	1,53,872	1,30,758	168.18	15%	22,57,943	19,73,859	197.05	13%
SECONDARY	2,21,219	1,88,480	184.54	15%	2,13,138	1,80,505	180.47	15%	35,08,211	31,54,980	200.37	10%
ORTH. TOTAL	17,80,050.4	14,26,507.0	277.52	20%	18,37,717.2	15,60,124.3	279.39	15%	3,13,52,662.7	2,73,93,766.1	316.90	13%

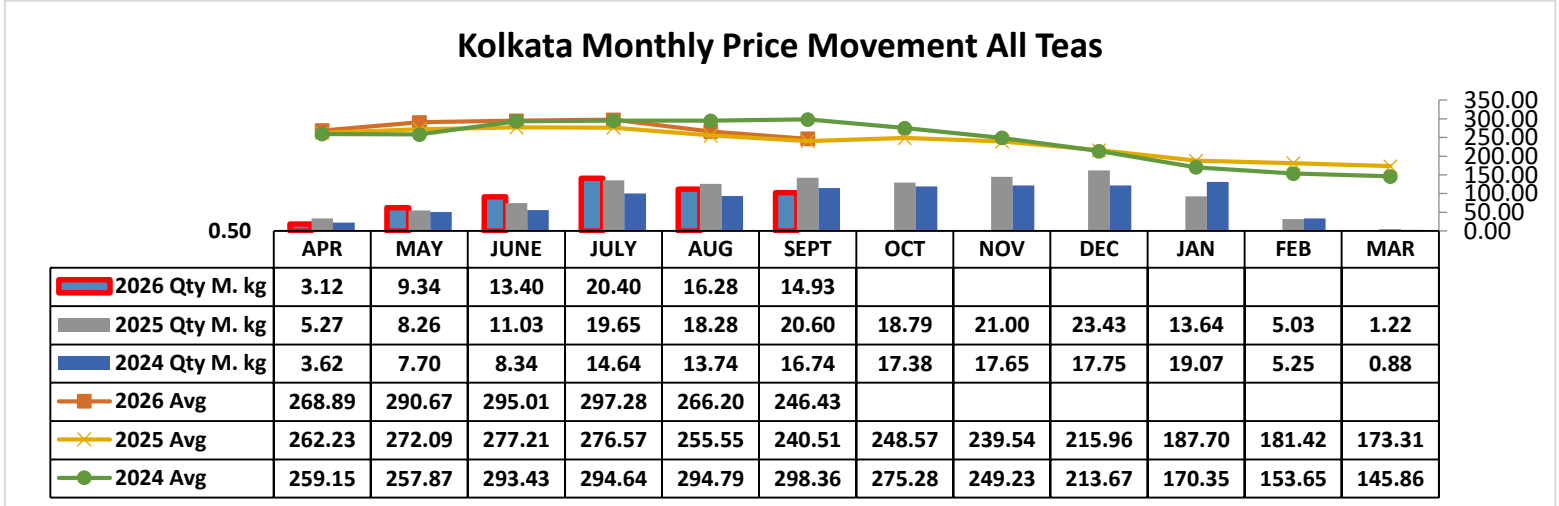
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	42,625	16,355	551.45	62%	23,889	17,447	595.18	27%	5,82,835	3,17,186	709.99	46%
BROKENS	7,012	4,460	234.34	36%	9,754	4,572	221.24	53%	1,79,402	81,254	321.72	55%
FANNINGS	11,362	8,121	172.56	29%	12,576	6,549	164.45	48%	2,48,578	1,09,374	245.78	56%
DARJ. TOTAL	60,997.9	28,936.3	396.24	53%	46,219.0	28,567.8	436.59	38%	10,10,814.5	5,07,813.7	547.88	50%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3519956.4	2243342.3	228.91	36%	3145274.2	2145738.6	221.56	32%	42928091.1	30429757.3	249.09	29%
2025-26	3029481.6	2098298.1	222.11	31%	2952966.2	2147384.3	223.65	27%	46855628.9	31437719.7	232.23	33%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1927112.1	1297971.2	227.50	33%	1625045.1	1192147.8	234.48	27%	25316524.4	19142024.6	263.62	24%
2025-26	1975827.2	1510600.9	222.51	24%	2018642.3	1437651.0	222.00	29%	26522536.6	19353335.5	252.21	27%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1780050.4	1426507.0	277.52	20%	1837717.2	1560124.3	279.39	15%	31352662.7	27393766.1	316.90	13%
2025-26	1663309.9	1469875.8	279.74	12%	1443992.9	1278922.2	283.04	11%	29670823.6	25703329.6	302.15	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	60997.9	28936.3	396.24	53%	46219.0	28567.8	436.59	38%	1010814.5	507813.7	547.88	50%
2025-26	40683.5	23568.3	430.09	42%	35261.4	27433.9	475.27	22%	943382.1	598016.9	524.38	37%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	7288116.8	4996756.8	243.39	31%	6654255.6	4926578.6	244.25	26%	100608092.6	77473361.7	278.62	23%
2025-26	6709302.2	5102343.1	239.79	24%	6450862.8	4891391.4	240.11	24%	103992371.2	77092401.7	262.82	26%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 38			2026/27		UP TO SALE 38		
	SALE 38	SALE 37	2026/27	2025/26	2024/25	SALE 38	SALE 37	2026/27	2025/26	2024/25
BELOW 160	16.21	15.81	16.98	23.77	13.08	9.14	7.85	7.31	13.94	10.38
BETWEEN 160.00-179.99	5.80	8.89	5.50	6.26	6.43	4.65	4.80	2.93	4.68	4.30
BETWEEN 180.00-199.99	5.11	7.01	5.71	5.56	5.97	7.95	5.72	3.89	4.73	4.69
BETWEEN 200.00-219.99	12.65	11.08	8.21	6.55	6.90	16.61	12.18	9.56	6.75	6.61
BETWEEN 220.00-239.99	16.17	19.67	9.31	7.49	7.23	14.39	15.91	9.87	7.69	5.46
BETWEEN 240.00-259.99	19.07	16.26	10.26	10.57	7.52	21.02	21.70	11.16	12.27	6.92
BETWEEN 260.00-279.99	14.49	10.91	9.79	10.02	6.49	17.64	18.22	12.74	11.07	6.50
ABOVE 280	10.51	10.36	34.26	29.77	46.38	8.60	13.60	42.54	38.86	55.14

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 38				2026/27		UP TO SALE 38
	SALE 38	SALE 37	2026/27	2025/26	2024/25		SALE 38	SALE 37	2026/27
BELOW 200	19.34	18.89	12.63	10.83	13.54	BELOW 300.00	40.03	34.50	23.48
BETWEEN 200.00-219.99	8.40	6.11	6.09	7.84	3.51	BETWEEN 301.00-400.99	6.87	3.35	7.82
BETWEEN 220.00-239.99	7.04	7.45	5.80	10.01	4.33	BETWEEN 401.00-500.99	7.23	3.78	11.95
BETWEEN 240.00-259.99	5.45	6.91	4.92	7.28	6.00	BETWEEN 501.00-600.99	37.65	29.45	24.97
BETWEEN 260.00-279.99	5.60	6.67	5.39	6.26	6.72	BETWEEN 601.00-700.99	5.52	26.03	10.48
ABOVE 280	54.18	53.97	65.16	57.79	65.90	ABOVE 701.00	2.71	2.88	21.30

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
39	91965	78942	3020	42515	216442	79283	66551	3139	42277	191250	12682	12391	-119	238	25192
40	94360	85998	1885	43115	225358	NO SALE				0	94360	85998	1885	43115	225358
41	80881	85469	1728	39944	208022	78951	66863	3796	42073	191683	1930	18606	-2068	-2129	16339
TOTAL	267206	250409	6633	125574	649822	158234	133414	6935	84350	382933	108972	116995	-302	41224	266889



CTTA BUYING (ALL TEAS) FOR THE SALE 38											
	CTC LEAF			DUST					TOTAL		
	SALE 38										
OFFER	35,19,956.4		Kgs	OFFER	19,27,112.1		Kgs	OFFER	54,47,068.5		Kgs
SOLD	22,43,342.3		Kgs	SOLD	12,97,971.2		Kgs	SOLD	35,41,313.5		Kgs
SOLD %	64%			SOLD %	67%			SOLD %	65%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	7,44,344.0	233.91	33%	HUL	4,66,088.0	241.12	36%	W.India	11,00,589.0	233.13	31%
HUL	3,51,337.6	239.05	16%	W.India	3,56,245.0	231.50	27%	HUL	8,17,425.6	240.23	23%
TCPL	2,46,472.4	210.99	11%	TCPL	1,72,103.5	215.64	13%	TCPL	4,18,575.9	212.90	12%
WI.Pack	2,03,922.1	269.53	9%	Exports	94,906.5	205.65	7%	Exports	2,78,992.8	199.46	8%
Local	1,99,657.5	202.83	9%	Others	82,289.7	211.36	6%	WI.Pack	2,65,886.1	255.73	8%
Exports	1,84,086.3	196.27	8%	WI.Pack	61,964.0	210.32	5%	Local	2,25,063.5	201.69	6%
Others	1,33,163.3	222.97	6%	Local	25,406.0	192.73	2%	Others	2,15,453.0	218.54	6%
N.India	1,06,675.8	235.06	5%	N.India	19,969.5	192.18	2%	N.India	1,26,645.3	228.30	4%
Packeteers	45,472.0	192.34	2%	Packeteers	15,124.0	241.40	1%	Packeteers	60,596.0	204.58	2%
S.India	21,350.1	272.58	1%	S.India	3,875.0	258.09	0%	S.India	25,225.1	270.35	1%
NI.Pack	6,861.2	366.30	0%					NI.Pack	6,861.2	366.30	0%
Grand Total	22,43,342.3	228.91	100%	TOTAL	12,97,971.2	227.50	100%	TOTAL	35,41,313.5	228.40	100%

	ORTHODOX			DARJEELING			
	SALE 38						
OFFER	17,80,050.4		Kgs	OFFER	60,997.9		Kgs
SOLD	14,26,507.0		Kgs	SOLD	28,936.3		Kgs
SOLD %	80%			SOLD %	47%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Others	6,77,648.8	278.32	48%	TCPL	10,467.0	545.26	36%
Local	2,61,134.7	297.76	18%	Local	7,852.4	259.09	27%
Middle East	2,19,070.8	258.27	15%	Exports	4,484.0	371.21	15%
Other Exports	1,07,118.2	261.03	8%	Others	1,794.3	325.51	6%
CIS	32,313.6	336.65	2%	C.India	1,640.2	195.31	6%
N.India	30,472.6	225.65	2%	W.India	1,505.0	452.09	5%
Exports	24,332.3	294.73	2%	Domestic	1,021.8	445.51	4%
W.India	20,115.4	268.35	1%	N.India	171.6	113.00	1%
Domestic	19,615.3	279.10	1%				
HUL	17,500.8	245.38	1%				
TCPL	12,064.5	292.21	1%				
WI.Pack	4,154.9	255.06	0%				
CONTINENT	763.1	361.00	0%				
Packeteers	202.0	166.00	0%				
TOTAL	14,26,507.0	277.52	100%	TOTAL	28,936.3	396.24	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 38

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	212206	517.15	193796	505.33
DECKIAJULI	196068	488.48	267157	401.15
GATOONGA	216498	476.14	193579	445.55
HATIMARA	220287	440.95	242781	423.74
MOKRUNG	98924	439.19	93498	412.46
HALMARI	345417	432.29	435514	425.78
SOTAI	68153	428.23	25489	349.72
SALKATHONI	145931	396.52	232914	386.96
BANAMALIE	123253	374.06	90284	380.54
DOOMUR DULLUNG	245527	372.74	248001	363.71
KAMARBUND	120350	371.14	131377	359.48
GELAKEY	150433	369.22	164847	348.20
HAJUA	215601	367.87	221163	352.47
GHILLIDARY	102947	363.92	106500	341.36
DEOHALL	423463	358.64	425344	333.23
DOOLAHAT	224168	356.32	297433	373.31
DEHA	218616	354.23	197695	334.26
LOHPOHIA	72996	352.30	69858	341.57
DOOMNI	550156	351.66	493086	346.96
KHARIKATIA	298353	351.06	268159	361.13
BORJAN	198819	348.83	239685	363.05
BORBAM	212408	348.02	205957	324.50
KOOMTAI 'B'	1064643	346.72	827156	347.31
JAMIRAH	60890	344.57	90169	329.64
LIGRIPOOKRIE	261238	341.95	211728	313.26

* Above 50000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 38				
MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	451688	333.02	214081	301.62
BINAGURI	774298	326.29	658684	326.41
JITI	492616	323.29	438617	314.19
KARTICK	297601	321.64	284108	341.28
RYDAK	504828	312.61	442644	306.08
HOPE	241152	311.17	238034	306.91
BHATKAWA	149599	309.56	140589	303.91
ARYAMAN	103372	306.32	86016	310.23
DALGAON	571355	294.34	425964	283.50
KARALAVALLEYROYAL	196953	293.50	192277	297.49
MAINAKROYAALE	57649	292.84	68774	293.99
DANGUAJHAR	453927	290.17	479232	274.85
MAUSOM	119763	288.51	113999	232.71
MORAGHAT	478817	288.31	406660	294.41
GULMA	597325	288.25	494474	295.78
NEPUCHAPUR	310172	286.60	229488	315.08
DIANA (RAMBARI)	200125	285.42	185646	258.67
LAKHIPARA	102527	282.22	159352	298.82
MECHPARA	258350	280.82	218751	269.00
ZURRANTEE	265934	280.13	209461	284.90
RHEABARI	338149	279.62	341976	262.42
INDONG GOLD	331971	278.63	322328	245.83
BARADIGHI	468559	276.76	364910	290.65
GRASSMOREROYAL	318951	276.69	0	0.00
PAHARGOOMIAH	446825	276.06	388929	294.08

* Above 50000 Kgs.

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 38

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DOOMNI	55390	581.71	38291	677.72
DEJOO	291455	400.16	203748	407.64
MOKALBARI EAST	186842	392.71	234932	371.07
HARMUTTY	307723	386.38	277260	397.61
HATTIALLI	370640	378.15	397781	344.73
DIKOM	277363	373.72	307778	355.83
SESSA 'B'	481546	365.52	327970	352.26
SINGLIJAN	224449	361.55	198710	341.71
DIGULTURRUNG	88733	360.69	402	379.54
NALANI	477650	358.21	486278	314.11
NONAIPARA	284283	349.48	204877	344.25
SAMDANG	890434	349.30	678821	302.40
SEAJULI	250635	348.65	240552	316.09
MADHUTING	565593	347.02	611359	339.99
BOKEL	857935	346.56	709653	305.92
MUTTUCK	311364	346.55	284581	325.74
METHONI	277097	344.40	268027	333.21
KOOMSONG	699570	342.82	602550	337.56
BORPATRA	322428	342.10	331924	360.29
RAIDANG 'D'	749560	340.29	509601	338.04
OAKLANDS	94218	339.26	77491	382.34
BOKAKHAT	250185	338.06	242178	311.93
GINGIA	198273	337.29	201479	324.65
DHELAKHAT	347648	337.25	332143	343.32
BEESAKOPIE	600684	337.14	533701	311.97

* Above 50000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 38

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	5846	1010.13	8646	526.04
MARGARET'S HOPE	28279	885.26	45945	621.49
CASTLETON	17566	871.89	30935	742.97
SUNGMA	9180	845.56	13162	695.30
THURBO	30913	821.81	46453	624.40
BADAMTAM (ORGANIC)	14559	737.74	16816	558.66
GIELLE	29428	652.19	29688	681.10
PUTTABONG	16201	626.34	19615	595.08
BALASUN	10083	606.36	11870	746.24
ORANGE VALLEY	2134	605.50	4013	458.97
TEESTA VALLEY	51304	560.53	38453	695.71
GOPALDHARA	14224	506.31	21382	495.99
NAMRING(UPPER)	36425	464.09	25333	562.89
GLENBURN	48438	442.38	50272	455.65
HILLTON	49026	441.11	39984	413.26
ROHINI	16502	424.14	28946	444.68
UPPER FAGU	41971	408.28	48768	357.63
NAMRING	11045	404.06	9266	501.09
POOBONG	13517	377.08	0	0.00
SNOWVIEW	4599	373.59	2655	391.80
MIM	21494	372.32	31319	436.93
OKAYTI	2889	348.19	0	0.00
NORTH TUKVAR	6885	300.79	9174	255.78
MISSION HILL	6319	264.50	4450	213.36
SOURENI	2461	189.13	6641	213.74

* Above 2000 Kgs.

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